

SHAHJIBAZAR POWER COMPANY LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION (Un-Audited)
AS AT SEPTEMBER 30, 2015

| | Notes | Sept. 30, 2015 Taka | June 30, 2015 Taka |
|--|-------|------------------------|-----------------------|
| ASSETS: | | | |
| Non-Current Assets | | | |
| | | 6,715,569,820 | 6,666,085,325 |
| Property, Plant and Equipment | 4a | 6,399,209,717 | 6,400,681,600 |
| Intangible Assets | 5.00 | 183,300 | 191,962 |
| Investment Accounted for using Equity Method | 6a | 116,666,175 | 95,888,003 |
| Capital Work In progress | 7a | 47,306,215 | 67,919,695 |
| Other Investments | 8a | 152,204,413 | 101,404,065 |
| | | 3,592,981,451 | 3,840,511,387 |
| Current Assets | | | |
| Inventories | 9a | 943,440,435 | 907,674,381 |
| Accounts Receivables | 10a | 899,224,023 | 1,056,867,366 |
| Other Receivables | 11a | 4,210,914 | 2,044,863 |
| Advance, Deposits and Prepayments | 12a | 900,042,908 | 876,422,951 |
| Investments in Quoted Securities | 12b | 15,370,581 | - |
| Cash and Cash Equivalents | 13a | 687,576,574 | 680,258,852 |
| Goods in Transit | 14a | 143,116,016 | 317,242,973 |
| | | 10,308,551,271 | 10,506,596,713 |
| TOTAL ASSETS | | | |
| SHARE HOLDERS' EQUITY AND LIABILITIES | | | |
| Shareholders' Equity | | | |
| | | 4,230,956,405 | 4,073,740,808 |
| Share Capital | 15.00 | 1,331,379,000 | 1,331,379,000 |
| Share Premium | 16.00 | 914,920,000 | 914,920,000 |
| Tax Holiday Reserve | 16a | 355,412,169 | 344,788,265 |
| Retained Earnings | 17a | 1,629,245,236 | 1,482,653,543 |
| | | 177,071,001 | 174,119,916 |
| Non-controlling interests | | | |
| | | 4,408,027,406 | 4,247,860,724 |
| Total equity | | | |
| | | 1,149,592,012 | 1,350,408,166 |
| Non-Current Liabilities | | | |
| Long Term Loan- Net of Current Maturity | 18a | 965,983,636 | 1,179,103,794 |
| Loan from other than Bank | 18b | 134,771,417 | 159,675,475 |
| Deferred L/C Liabilities | 19a | 48,836,959 | 11,628,897 |
| | | 4,750,931,853 | 4,908,327,823 |
| Current Liabilities | | | |
| Short Term Loan | 20a | 3,107,524,416 | 1,941,704,945 |
| IPO Application Amount | 21a | 6,149,318 | 6,224,318 |
| Long Term Loan - Current Maturity | 22a | 1,145,519,408 | 1,145,519,408 |
| Sundry Creditors | 23a | 100,890,757 | 88,177,446 |
| Liabilities for Expenses | 24a | 15,237,968 | 18,338,004 |
| Unclaimed Dividend | 24b | 6,023,289 | 6,460,989 |
| Trade Payable | 25a | 151,233,652 | 155,891,496 |
| L/C Liabilities | 25b | 218,353,045 | 1,546,011,216 |
| | | 5,900,523,865 | 6,258,735,989 |
| Total liabilities | | | |
| | | 10,308,551,271 | 10,506,596,713 |
| TOTAL EQUITY AND LIABILITIES | | | |
| | | 30.85 | 30.60 |
| Net Assets Values Per Share (NAVPS) | | | |


Feroz Alam
 Managing Director
 Shahjibazar Power Co. Ltd


A.K.M Badiul Alam
 Director
 Shahjibazar Power Co. Ltd.


REZAKUL HAIDER
 Chairman
 ShahjiBazar Power Co. Ltd.


Bhulon Bhowmik
 CFO
 Shahjibazar Power Co. Ltd.


Yeasin Ahmed
 Company Secretary
 Shahjibazar Power Co. Ltd.
 822/2, Rokeya Sarani, Dhaka-1216

SHAHJIBAZAR POWER COMPANY LIMITED
STATEMENT OF FINANCIAL POSITION (Un-Audited)
AS AT SEPTEMBER 30, 2015

| | Notes | September 30, 2015 Taka | June 30, 2015 Taka |
|--|-------|-------------------------------|-----------------------|
| ASSETS: | | | |
| Non-Current Assets | | | |
| | | 4,229,054,147 | 4,155,303,793 |
| Property, Plant and Equipment | 4.00 | 3,060,183,559 | 3,058,011,725 |
| Investment Accounted for Using Equity Method | 6.00 | 116,666,175 | 95,888,003 |
| Investment in Subsidiary | 7.00 | 900,000,000 | 900,000,000 |
| Other Investments | 8.00 | 152,204,413 | 101,404,065 |
| Current Assets | | | |
| | | 1,084,816,402 | 1,159,008,688 |
| Inventories | 9.00 | 130,204,314 | 108,985,944 |
| Accounts Receivables | 10.00 | 281,422,119 | 273,220,924 |
| Other Receivables | 11.00 | 4,210,914 | 2,044,863 |
| Advance, Deposits and Prepayments | 12.00 | 561,285,673 | 572,457,385 |
| Cash and Cash Equivalent | 13.00 | 85,110,506 | 175,966,632 |
| Goods In Transit | 14.00 | 22,582,876 | 26,332,940 |
| TOTAL ASSETS | | 5,313,870,549 | 5,314,312,482 |
| SHARE HOLDERS' EQUITY AND LIABILITIES | | | |
| Shareholders' Equity | | | |
| | | 3,364,578,287 | 3,233,922,451 |
| Share Capital | 15.00 | 1,331,379,000 | 1,331,379,000 |
| Share Premium | 16.00 | 914,920,000 | 914,920,000 |
| Retained Earnings | 17.00 | 1,118,279,287 | 987,623,451 |
| Non-Current Liabilities | | | |
| | | 642,572,021 | 757,440,099 |
| Long Term Loan- Net of Current Maturity | 18.00 | 593,735,062 | 745,811,202 |
| Deferred L/C Liabilities | 19.00 | 48,836,959 | 11,628,897 |
| Current Liabilities | | | |
| | | 1,306,720,240 | 1,322,949,933 |
| Short Term Loan | 20.00 | 458,766,732 | 485,876,427 |
| IPO Application Amount | 21.00 | 6,149,318 | 6,224,318 |
| Long Term Loan - Current Maturity | 22.00 | 649,170,872 | 649,170,872 |
| Sundry Creditors | 23.00 | 61,878,586 | 50,867,032 |
| Liabilities for Expenses | 24.00 | 4,669,923 | 5,873,133 |
| Unclaimed Dividend | 24b | 6,023,289 | 6,460,989 |
| Trade Payable | 25.00 | 120,061,520 | 118,477,161 |
| Total Liabilities | | 1,949,292,261 | 2,080,390,032 |
| TOTAL EQUITY AND LIABILITIES | | 5,313,870,549 | 5,314,312,482 |
| Net Assets Value Per Share (NAVPS) | | 24.54 | 24.29 |


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Bhulon Bhowmik
 CFO
 Shahjibazar Power Co. Ltd.


Yeasin Ahmed
 Company Secretary
 Shahjibazar Power Co. Ltd.
 822/2, Rokeya Sarani, Dhaka-1216

SHAHJIBAZAR POWER COMPANY LIMITED
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (Un- Audited)
FOR THE PERIOD ENDED SEPTEMBER 30, 2015

| | Notes | July to Sep , 2015 Taka | July to Sep, 2014 Taka |
|--|-------|----------------------------|---------------------------|
| Revenue | 26a | 1,967,240,887 | 2,230,643,138 |
| Cost of Sales | 27a | 1,666,462,749 | 1,732,000,842 |
| Gross Profit | | 300,778,138 | 498,642,296 |
| Operating Expenses: | | | |
| General and Administrative Expenses | 28a | 19,451,995 | 49,323,527 |
| Financial Expenses | 29a | 122,591,470 | 120,859,541 |
| Operating Profit | | 158,734,673 | 328,459,229 |
| Non-Operating Income | 30a | 13,136,513 | 2,661,352 |
| Net Profit before Tax and WPPF | | 171,871,186 | 331,120,581 |
| Workers' Profit Participation Fund | 31a | 8,184,342 | 2,813,308 |
| Net Profit before Tax | | 163,686,844 | 328,307,273 |
| Share of Profit From Associate | 32a | 20,778,172 | 21,568,607 |
| Income Tax Expenses: | 33a | 24,298,334 | 26,049,091 |
| Current Tax | | 24,298,334 | 26,049,091 |
| Deferred Tax | | - | - |
| Net profit after Tax | | 160,166,682 | 323,826,789 |
| Other Comprehensive Income | | - | - |
| Total Comprehensive Income | | 160,166,682 | 323,826,789 |
| Profit Attributable to: | | | |
| Equity holders' of the parent | | 157,215,597 | 299,227,586 |
| Non Controlling Interest | | 2,951,085 | 24,599,203 |
| | | 160,166,682 | 323,826,789 |
| Total Comprehensive Income Attributable to: | | | |
| Equity holders' of the parent | | 157,215,597 | 299,227,586 |
| Non Controlling Interest | | 2,951,085 | 24,599,203 |
| | | 160,166,682 | 323,826,789 |
| Earnings Per Share (EPS) | 34b | 1.18 | 2.25 |
| Re-stated Earnings Per Share (EPS) | 34b1 | 1.15 | 2.18 |


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