

“INTERESTED PERSONS ARE ENTITLED TO A PROSPECTUS, IF THEY SO DESIRE, AND THAT COPIES OF PROSPECTUS MAY BE OBTAINED FROM THE ISSUER AND THE ISSUE MANAGER”



SHAHJIBAZAR POWER CO. LTD.

APPLICATION FORM

APPLICATION FOR SHARES BY INVESTORS OTHER THAN NON-RESIDENT BANGLADESHI(S)

WARNING: Please read the instructions at the back of this form. Incorrectly filled applications or applications failing to comply with any of the instructions therein may be rejected.

The Managing Director & Director

Shahjibazar Power Co. Ltd.

Youth Tower, 822/2, Rokeya Sarani, Dhaka-1216, Bangladesh

Banker's Sl. No.

Dear Sir,

I/we apply for and request you to allot me/us number of Shares and I/we agree to accept the same or any smaller number that may be allotted to me/us upon the terms of the Company's Prospectus approved the Bangladesh Securities and Exchange Commission subject to the Memorandum and Articles of Association of the Company. Further, I/we authorize you to place my/our name(s) on the Register of Member(s) of the Company and deposit the said ordinary shares to my/our Beneficiary Owner ("BO") Account; I/we further authorize you to send a crossed (Account Payee Only) cheque in respect of any Application money refundable to me/us by post/courier at my/our risk to the first applicant's address stated below:

- Number of Ordinary Shares of Tk. 25.00 each including a premium of Tk. 15.00 per share
- Amount of Tk. (in figure).Taka (in word).....
only deposited vide Cash/Cheque/DD/PO No.....
dated.....
on.....Bank.....Branch
- Beneficiary Owner (B/O) Account

[If you do not mention your valid BO (Beneficiary Owner) account number, your application will be treated as invalid.]

- I/We agree to fully abide by the instruction given herein.
- Particulars of Applicant(s):

a) Sole/First Applicant:

Name:		
Father's/Husband's Name:		
Mothers Name:		
Mailing Address:		
Occupation:	Nationality:	Tel No. (if any):
For refund warrant: Please write the correct and full name of bank and branch (Application will not be treated as valid if any one uses a non-scheduled bank. To avoid this complication, investors are requested not to use the name of any non-scheduled bank)		
For refund purpose: I/we want refund through <input type="checkbox"/> Bank Account* <input type="checkbox"/> Hand Delivery/Courier (Please put tick mark in which refund will be made)		
The applicant shall provide with the same bank account number in the application form as it is in the BO Account of the applicant.		
Applicant's Bank A/C No.:		
Name of the Bank:	Branch:	

b) Second Applicant:

Name: Mr./Mrs./Ms.		
Father's/Husband's Name :		
Mothers Name:		
Mailing Address:		
Occupation:	Nationality:	Tel No. (if any):

- I/we hereby declare that I/we have read the Prospectus of **Shahjibazar Power Co. Ltd.** and have willingly subscribed forNos. of Shares of **Tk. 25.00** each including a premium of **Tk. 15.00** per share on this form.

7. Specimen Signature(s):

1 st Applicant: Name (in Block Letters)	Signature:
2 nd Applicant: Name (in Block Letters)	Signature:

*In case of deposit into the applicant's bank account, the applicant will bear the applicable service charge, if any, of the applicant's banker, and the issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected.

BANKER'S ACKNOWLEDGMENT

Certified that this Bank has received Tk. (in figure)..... (in word)
only from Mr./Mrs./Ms./ being the
Application money for..... nos. of ordinary shares of **Shahjibazar Power Co. Ltd.**

Banker's Sl. No.

Seal & Date

Authorized Signature
(Name & Designation)

INSTRUCTIONS

01	As per provision of the Depository Act, 1999 and regulations made there under shares will only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) account number in the application Form. If you do not mention your valid BO (beneficiary owner) account, your application will be treated as invalid.
02	All information must be typed or written in full (in block letters) in English or in Bengali and must not be abbreviated.
03	Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof.
04	Application must not be for less than 200 ordinary shares and must be for a multiple of 200 ordinary shares. Any application not meeting these criterions will not be considered for allotment purpose.
05	Remittance for the full amount of the shares must accompany each application and must be forwarded to any of the Bankers' to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers' to the Issue favoring " Shahjibazar Power Co. Ltd. " and crossed " A/C Payee Only " and must be drawn on a bank in the same town as the bank to which the application form has been sent.
06	In the case of a joint application form, the allotment letter will be dispatched to the person whose name appears first on this application form and where amount is refundable in whole or in part the same will be refunded by account payee cheque by post/courier service to the person named first on this application form in the manner prescribed in the prospectus.
07	Joint application form for more than two persons will not be accepted. In case of joint application, each party must sign the application form.
08	Applications must be in the full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies must be accompanied by Memorandum of Association and Articles of Associations and certificate of incorporation.
09	An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% (fifteen) of the application money will be forfeited by the Commission and the balance amount will be refunded to the applicant.
10	No receipt will be issued for the payment made with application, but the bankers will issue a provisional acknowledgement to the issue for application lodged with them.
11	In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their IPO application forms are maintained with the bankers to the issue, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their IPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) showing bank account number and name of bank and branch as mentioned in the application payable at Dhaka or Chittagong, as the case may be.
12	Allotment shall be made solely in accordance with the instructions of the Bangladesh Securities and Exchange Commission.
13	Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the application liable to rejection and subject to forfeiture of application money and / or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited Application money or share (unit) will be deposited in account specified by the Bangladesh Securities and Exchange Commission (BSEC). This may be in addition to any other penalties as may be provided for by the law.
14	Applications which do not meet the above requirements, or applications, which are incomplete, shall not be considered for allotment purpose.
15	The bankers' to the issue shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription.
16	No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until 25 (twenty five) days after the prospectus have been published.
17	The applicants who have applied for more than two applications using same bank account, their application will not be considered for lottery and the Commission will forfeit 15% (fifteen percent) of their subscription money too.

BANKERS TO THE ISSUE

Southeast Bank Limited

Principal Br. Dhaka	Agargoan Br., Dhaka	Rangpur Br., Rangpur	Pragati Sarani Br., Dhaka	Pahartali Br., Chittagong
Agrabad Br., Chittagong	Chagalnaiya Br., Feni	Ashulia Br. (rural), Dhaka	Brahmanbaria Br., B.Barua	Narayangonj Br., Narayangonj
Khatungonj Br., Chittagong	Cox's Bazar Br., Cox's Bazar	Bashurhat Br., Noakhali	Oxygen More Br., Chittagong	Bogra Br., Bogra
Laldighirpaar Br., Sylhet	Bandar Bazar Br., Sylhet	Chowmuhani Br., Noakhali	Chapainawabganj Branch	Savar Br., Savar
Imamganj Br., Dhaka	Banani Br., Dhaka	Barisal Br., Barisal	Rokeya Sarani Br., Dhaka	Mouchak Br., Dhaka
Bangshal Br., Dhaka	Kulaura Br., Sylhet	Tongi Br., Gazipur	Dinajpur Br., Dinajpur	Konabari Br., Gazipur
Jubilee Road Br., Chittagong	Feni Br., Feni	Bashundra Br., Dhaka	Islampur Br., Dhaka	Momin Road Br., Ctg.
Moulvibazar Br., Moulvibazar	CDA Avenue Br., Chittagong	Rajshahi Br., Rajshahi	Dania Br., Dhaka	Madam Bibir Hat Br.Chittagong
Gulshan Br., Dhaka	Hetimgonj Br., Sylhet	Sat Masjid Road Br., Dhaka	Rupnagar Br., Dhaka	
Khulna Br., Khulna	Joypara Br., Dhaka	Mohammadpur Br., Dhaka	Sir Iqbal Road Br., Khulna	
Dhanmondi Br., Dhaka	Kakrail Br., Dhaka	Noagaon Br., Noagaon	Dakhin Khan Br., Dhaka	
Uttara Br., Dhaka	Madhabdi Br., Narshingdi	Comilla Br., Comilla	Mohakhali Br., Dhaka	

First Security Islami Bank Ltd.

Dilkusha Br., Dhaka	Senanibash Br., Kafrul, Dhaka	Tongibari Br., Munshigonj	Cox's Bazar Br., Cox's Bazar	Nevaron Br., Jessore
Mohakhali Br., Dhaka	Motijheel Br., Dhaka	Madhobdi Br., Narsingdi	Chokoria Br., Cox's Bazar	Keshobpur Br., Jessore
Bangshal Br., Dhaka	Ring Road Br., Dhaka	Khatungonj Br., Ctg.	Ramu Br., Cox's Bazar	Stakhira Br., Stakhira
Dhanmondi Br., Dhaka	Banoshree Br., Dhaka	Agrabad Br., Chittagong	Comilla Br., Comilla	Patuakhali Br., Patuakhali
Gulshan Br. Dhaka	Malibagh Br., Dhaka	Jubilee road Br., Chittagong	Rangpur Br., Rangpur	Mymensingh Br., Mymensingh
Mirpur Br., Dhaka	Karwanbazar Br., Dhaka	Probartak Mor Br., Chittagong	Bogra Br., Bogra	Barisal Br., Barisal
Banani Br. Dhaka	Bashundhara Br., Dhaka	Bohaddarhat Br., Chittagong	Rajshahi Br., Rajshahi	Faridpur Br., Faridpur
Topkhana Road Br., Dhaka	Mohammadpur Br., Dhaka	Andar Killah Br., Chittagong	Sylhet Br., Sylhet	Gobidagong Br., Sunamgonj
Biswa Road Br., Dhaka	Konapar Br., Demra., Dhaka	Hathazari Br., Chittagong	Moulvibazar Br., Moulvibazar	Pabna Br., Pabna
Donia Br., Dhaka	Uttara Br., Uttara, Dhaka	Patia Br., Chittagong	Taltola Br., Sylhet	Dinajpur Br., Dinajpur
Azampur Br., Dhaka	Muksudpur Br., Dohar, Dhaka	Cwakbazar Br., Chittagong	Amborkhana Br., Sylhet	Kustia Br., Kustia
Islampur Br., Dhaka	College Gate Br., Tongi, Gazipur	Kumaria Br., Sitakunda, Ctg.	Khulna Br., Khulna	Jhenaidah Br., Jhenaidah
Savar Br., Savar	Narayangonj Br., Narayangonj	Phartoli Chowmuhani Br., Ctg.	Jessore Branch, Jessore	Noagon Br., Noagon

Mercantile Bank Limited

Main Br., Dhaka	Naya Bazar Br., Dhaka	Madam Bibir Hat Br., Ctg.	Bijoy Nagar Br., Dhaka	Dinajpur Br., Dinajpur
Dhanmondi Br., Dhaka	Khatungonj Br., Chittagong	Khulna Br., Khulna	Moghbar Br., Dhaka	Jessore Br., Jessore
Kawran Bazar Br. Dhaka	Mohakhali Br., Dhaka	Rangpur Br., Rangpur	Beani Bazar Br., Sylhet	Chittagong EPZ Br., Ctg.
Agrabad Br., Chittagong	Mirpur Br., Dhaka	Sat Mashjid Road Br., Dhaka	Barishal Br., Barishal.	Narayangonj Br., Narayangonj
Banani Br. Dhaka	Ashulia Branch, Savar	O.R. Nizam Road Br., Ctg.	Comilla Br., Comilla	Pragoti Sarani Br. Dhaka
Rajshahi Br., Rajshahi	Uttara Br., Dhaka	Bogra Br., Bogra	Green Road Br., Dhaka	Mymensingh Branch
Naogaon Br. Naogaon	Jubilee road Br., Chittagong	Gulshan Br. Dhaka	Sheikh Mujib Road Br., Ctg.	Dholaikhal Branch
Sylhet Br., Sylhet	Elephant Road Br. Dhaka	Feni Br., Feni	Engineer's institution Br., Dhaka	Ring Road Branch
Board Bazar Br., Gazipur	Motijheel Br. Dhaka	Moulvibazar Br., Moulvibazar	Mazar Road Br., Mirpur, Dhaka	

Mutual Trust Bank Ltd.

Babu Bazar Br., Dhaka	Mohammadpur Br., Dhaka	Tongi Br., Dhaka	Khatungonj Br., Chittagong	Moulvi Bazar Branch
Banani Br., Dhaka	MTB Corporate Center Br., Dhaka	Uttara Model Town Br., Dhaka	Feni Branch, Feni	Gournadi Branch, Barisal
Dhanmondi Br., Dhaka	Pallabi Br., Dhaka	Narayangonj Br.,Narayangonj	Rajshahi Br., Rajshahi	Jessore Branch
Dholaikhal Br., Dhaka	Panthapath Br., Dhaka	Sonargaon Br., Narayangonj	Rangpur Br., Rangpur	Habiganj Branch, Habigonj
Dilkusha Branch	Principal Br., Dhaka	Agrabad Br., Chittagong	Bogra Br., Bogra	
Elephant Road Br., Dhaka	Pragoti Sarani Br., Dhaka	Alanker Mour Br., Chittagong	Pabna Br., Pabna	
Fulbaria Br., Dhaka	Savar Br., Savar	CDA Avenue Br., Chittagong	Kushtia Branch	
Gulshan Br. Dhaka	Shanir Akhra Br., Dhaka	Jubilee road Br., Chittagong	Sylhet Br., Sylhet	

Bank Asia Limited

Corporate Branch, Dhaka	Uttara Branch, Dhaka	Shantinagar Br., Dhaka	CDA Avenue Br., Chittagong	Sylhet Uposhohor Br., Sylhet
Principal office Br., Dhaka	North South Road Br., Dhaka	Paltan Br., Dhaka	Station Road Br., Chittagong	Rajshahi Br., Rajshahi
Gulshan Br., Dhaka	Dhanmondi Br., Dhaka	Pragoti Sarani Br., Dhaka	Anderkillah Br., Chittagong	Bogra Br., Bogra
Scotia Br., Dhaka	Bashundra Br., Dhaka	Moghbar Br., Dhaka	Bahadderhat Br., Chittagong	Khulna Br., Khulna
MCB Dilkusha Br., Dhaka	Mohakhali Br., Dhaka	Agrabad Br., Chittagong	Kamal Bazar Br., Chittagong	Jessore Br., Jessore
MCB Banani Br., Dhaka	Mirpur Br., Dhaka	MCB S. K. Mojib Br., Ctg.	Strand Road Br., Chittagong	
Mitford Br., Dhaka	Shyamoli Br., Dhaka	Khatungonj Br., Chittagong	Sylhet Main Br., Sylhet	

Jamuna Bank Limited

Mohakhali Br., Dhaka	Ring Road Br, Dhaka	Malibagh Branch	Khatungonj Branch, Ctg.	Konabari Br., Gazipur
Sonargaon Road Br., Dhaka	Lalmatia Br, Dhaka	Narayangonj Br.,Narayangonj	Comilla Br., Comilla	Rangpur Br., Rangpur
Dilkusha Br., Dhaka	Motijheel Branch	Agrabad Br., Chittagong	Feni Branch	Naogan Br., Naogan
Shantinagar Branch	Dholaikhal Br., Dhaka	Rajshahi Br., Rajshahi	Jessore Branch	
Gulshan Br. Dhaka	Banani Br. Dhaka	Bogra Br., Bogra	Barishal Branch	
Dhanmondi Br., Dhaka	Uttara Br.,Dhaka	Kustia Br., Kustia	Sylhet Br., Sylhet	
Moulvizar Br., Dhaka	Mirpur Br., Dhaka	Jubilee road Br., Chittagong	Savar Br., Savar	

Islami Bank Bangladesh Limited

Local Office, Dhaka	Mirpur Br., Dhaka	Jessore Br., Jessore	Feni Br., Feni	Hobigonj Br., Dhaka
Foreign Exchange Br., Dhaka	Chawak Mugaltuli Br.,Dhaka	Sunamganj Br., Sunamganj	Sylhet Br., Sylhet	Khustial Br., Dhaka
Motijheel Br., Dhaka	Agrabad Br., Chittagong	Bogra Br., Bogra	New Market Br., Dhaka	Pabna Br., Pabna
Farmgate Br., Dhaka	Khatungonj Br., Chittagong	Rajshahi Br., Rajshahi	Mouchak Br., Dhaka	
Nawabpur Road Br., Dhaka	Cox's Bazar Br., Cox's Bazar	Dinajpur Br., Dinajpur	Jatrabari Br., Dhaka	
Gulshan Br., Dhaka	Khulna Br., Khulna	Comilla Br., Comilla	Uttara Br., Dhaka	
Narayangonj Br., Narayangonj	Barishal Br., Barishal	Chowmuhani Br., Noakhali	Shyamoli Br., Dhaka	

Social Islami Bank Limited

Principal Br., Dhaka	Gulshan Br., Dhaka	Foreign Exchange Br., Dhaka	Rampura Br., Dhaka	New Eskaton Br., Dhaka
Agrabad Br., Chittagong	Babu Bazar Br., Dhaka	Dhanmondi Br., Dhaka	Dania Rasulpur Br., Dhaka	Chadpur Branch, Chadpur
Khulna Br., Khulna	Begum Rokeya Sarani Br, Dhaka	Uttara Br., Dhaka	South Surma Br., Sylhet	Chawk Bazar Branch, Ctg.
Sylhet Br., Sylhet	Panthapath Br, Dhaka	Mirpur Br., Dhaka	Comilla Br., Comilla	Narayangonj Br., Narayangonj
Rajshahi Br., Rajshahi	Sonargaon Br., Narayanqonj	Banani Br., Dhaka	Islampur Br., Dhaka	

Dhaka Bank Limited

Bogra Br., Bogra	Mirpur Br., Dhaka	Comilla Br., Comilla	Laldigirpar Br., Sylhet	Rangpur Br., Rangpur
Uttara Br., Dhaka	Cox's Bazar Br., Cox's Bazar	CDA Avenue Br., Chittagong	Moulovi Bazar Br., Moulvibazar	Barisal Br., Barisal
Khilgaon Br., Dhaka	Imamganj Br., Dhaka	Upohahar Br., Sylhet	Rajshahi Br., Rajshahi	

Investment Corporation of Bangladesh (ICB)

Head Office, Dhaka	Rajshahi Br., Rajshahi	Barishal Br., Barishal	Bogra Br., Bogra
Chittagong Br., Chittagong	Khulna Br., Khulna	Sylhet Br., Sylhet	Local Office, Dhaka