

“INTERESTED PERSONS ARE ENTITLED TO A PROSPECTUS, IF THEY SO DESIRE, AND THAT COPIES OF PROSPECTUS MAY BE OBTAINED FROM THE ISSUER AND THE ISSUE MANAGER”



SHAHJIBAZAR POWER CO. LTD.

APPLICATION FORM APPLICATION FOR SHARES BY NON-RESIDENT BANGLADESHI(S) (To be sent directly to the Company's Head Office)

WARNING: Please read the instructions at the back of this form. Incorrectly filled applications or applications failing to comply with any of the instructions therein may be rejected.

The Managing Director & Director
Shahjibazar Power Co. Ltd.

Youth Tower, 822/2, Rokeya Sarani, Dhaka-1216, Bangladesh

Dear Sir,

I/we apply for and request you to allot me/us number of Shares and I/we agree to accept the same or any smaller number that may be allotted to me/us upon the terms of the Company's Prospectus approved the Bangladesh Securities and Exchange Commission subject to the Memorandum and Articles of Association of the Company. Further, I/we authorize you to place my/our name(s) on the Register of Member(s) of the Company and deposit the said ordinary shares to my/our Beneficiary Owner ("BO") Account; I/we further authorize you to send a crossed (Account Payee Only) cheque in respect of any Application money refundable to me/us by post/courier at my/our risk to the first applicant's address stated below:

- Number of ordinary shares of Tk. 25.00 each including a premium of Tk. 15.00 per share
- Amount of Tk. (in figure). (in word).....
only Convertible into US Dollar 1.00=Tk.UK Pound Sterling 1.00=Tk. EURO 1.00=Tk.
- Payment by cheque/draft no..... dated..... for US Dollar/UK Pound Sterling/EURO or Tk.drawn on.....Bank.....Branch
- Beneficiary Owner (B/O) Account

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[If you do not mention your valid BO (Beneficiary Owner) account number, your application will be treated as invalid.]

- I/We agree to fully abide by the instruction given herein.
- Particulars of Applicant(s):

a) Sole/First Applicant:

Name : Mr./Mrs./Ms.	
Father's/Husband's Name :	
Mothers Name :	
Mailing Address :	
Occupation :	Nationality :
Passport No. :	Valid Up to :
Date of Birth :	Tel No. (if any) :
For refund warrant: Please write the correct and full name of bank and branch (Application will not be treated as valid if any one uses a non-scheduled bank. To avoid this complication, applicants are requested not to use the name of any non-scheduled bank).	
For Refund : Applicant's Bank A/C No. :	
Name of the Bank :	Branch :

The applicant shall provide the same Bank Account Number in the application from as it is in the BO Account of the applicant.

b) Second Applicant:

Name : Mr./Mrs./Ms.	
Father's/Husband's Name :	
Mothers Name :	
Mailing Address :	
Occupation :	Nationality :
Passport No. :	Valid Up to :
Date of Birth :	Tel No. (if any) :

c) Nominee's Name

Name:
Mailing Address:

- I/ We hereby declare that I/we have read the Prospectus of **Shahjibazar Power Co. Ltd.** and have willingly Subscribed for Nos. of Ordinary Shares of **Tk. 25.00** each including a premium of **Tk. 15.00** per share
- Specimen Signature(s):

1 st Applicant: Name (in Block Letters)		Signature:	
2 nd Applicant: Name (in Block Letters)		Signature:	
Nominee Name (in Block Letters)		Signature:	

* Please see the instructions in paragraphs 14 & 15 for the evidence required to establish Non-Resident Bangladeshis Status.

INSTRUCTIONS

01	As per provision of the Depository Act, 1999 and regulations made there under shares will only be issued in dematerialized condition. Please mention your BO (beneficiary owner) account number in the Application Form. If you do not mention your valid BO (beneficiary owner) account, your application will be treated as invalid.
02	All information must be written or typed in full in block letters in English and must not be abbreviated.
03	An application must not be for less than 200 Ordinary Shares and must be for a multiple of 200 ordinary shares. Any application not meeting this criterion will not be considered for allotment purpose.
04	An application must be accompanied by a foreign demand draft drawn on a bank payable at Dhaka or cheque drawn out of foreign currency deposit account maintained in Bangladesh for the full value of shares favoring " Shahjibazar Power Co. Ltd. " and crossed " Account Payee Only ".
05	Application shall be sent by the applicant directly to the Company within April 10, 2014 so as to reach the Company within April 19, 2014 . Any applications sent after April 10, 2014 or received by the Company after April 19, 2014 will not be considered for allotment purpose.
06	Refund against over-subscription shall be made in the currency in which the value of shares was paid for by the applicant through A/C Payee Cheque payable at Dhaka with bank account number, bank's name and branch.
07	In case of over-subscription, allotment shall be made by lottery solely in accordance with the instructions of the Bangladesh Securities and Exchange Commission.
08	Money receipt on clearance of draft or cheque, as the case may be, shall be sent by post to the applicant by the Company.
09	Joint application by two persons will be acceptable. In such a case, allotment or refund shall be made by post to the first applicant. Note that a Non-Resident Bangladeshi (NRB) applicant cannot submit more than two applications. One in his/her own name and the other jointly with another person by one cheque/DD/PO by USD/GBP/EURO/BDT (supported by a foreign currency encashment certificate). More than two applications by one cheque/DD/PO by USD/GBP/EURO/BDT (supported by a foreign currency encashment certificate) will not be allowed.
10	Application must be made by an individual, a corporation or company, a trust or a society and not by a firm, minor or persons of unsound mind.
11	Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information in the application shall make the Application liable to rejection and subject to forfeiture of application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited application money or share (unit) will be deposited in account specified by the Bangladesh Securities and Exchange Commission (BSEC). This may be in addition to any other penalties as may be provided for by the law.
12	The intending NRB applicants shall deposit the share subscription money by US\$/UK Pound Sterling/EURO demand draft drawn on any Bank and payable in Dhaka, Bangladesh, or through a nominee by paying out of foreign currency deposit account maintained in Bangladesh or in Taka, supported by foreign currency encashment certificate issued by the concerned bank, for the value of securities applied for through crossed bank cheque marking "Account Payee only". So that the issuer's collecting bank can clear the proceeds and deposit the same into issuer bank's account in time.
13	The spot buying rate (TT Clean) in US Dollar, UK Pound Sterling and EURO of Sonali Bank at the day of subscription opening will be applicable for the Non Resident Bangladeshi (NRB) applicants.
14	The applicant shall furnish photocopies of relevant pages of valid passports in support of his being a NRB, dual citizenship or of the foreign passport bearing an endorsement from the concerned Bangladeshi Embassy to the effect that no visa is required for him/her to travel to Bangladesh.
15	In case of joint NRB application joint applicant shall also submit supporting papers /documents in support of their being a NRB as mentioned in para-14 (above).
16	An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% (fifteen percent) of the application money will be forfeited by the Commission and the balance amount will be refunded to the applicant.
17	No issue of ordinary shares shall be made nor shall any money be taken from any person, in connection with such issue and subscription, until 25 (twenty five) days after the prospectus have been published.
18	In the case of non-allotment of ordinary shares, if the applicants' bank accounts as mentioned in their application forms are maintained with any of the bankers to the issue, the amount refunded of those applicants will be directly credited into the respective bank accounts as mentioned in their Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) with bank account number and name of bank branch as mentioned in the application form payable at Dhaka, Chittagong, Khulna, Barisal, Rajshahi or Sylhet as the case may be.
19	The applicants who have applied for more than two applications using same bank account, their application will not be considered for lottery and the Commission will forfeit 15% (fifteen percent) of their subscription money too.

THE NRB APPLICATION ALONG WITH THE FOREIGN CURRENCY DRAFT, AS ABOVE, IS TO BE SUBMITTED TO THE COMPANY'S HEAD OFFICE DIRECTLY WITHIN THE STIPULATED TIME MENTIONED IN PARA-5.